Highly Dexterous 2-module Soft Robot for Intra-organ Navigation in Minimally Invasive Surgery

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Abstract—This paper describes the design, fabrication and modeling of a highly dexterous 2-module soft robot for minimally invasive surgery (MIS). Some surgical interventions, like the Total Mesorectal Excision (TME), traditional laparoscopes lack the flexibility to safely maneuver and reach difficult surgical targets. This work proposes a soft robotic approach using flexible fluidic actuators (FFAs), allowing highly dexterous and inherently safe navigation. Dexterity is provided by an optimized design of fluid chambers within the robot modules. Safe physical interaction is ensured by fabricating the entire structure by soft and compliant elastomers, resulting in a squeezeable 2-module robot. An inner free lumen/chamber along the central axis serves as a guide of flexible endoscopic tools. A constant curvature based inverse kinematics model is also proposed, providing insight into the robot capabilities. Additionally, experimental tests in a surgical scenario are reported using a cadaver model, demonstrating the robot capabilities in comparison to standard systems used in a realistic MIS environment.

I. INTRODUCTION

MINIMALLY invasive surgery (MIS) is quickly becoming the norm in surgical interventions, with an increasing portion of surgical procedures being performed via laparoscopy. Open surgery is progressively being reduced to emergency conditions, where operation planning is not possible [1]. From the patient point of view, the advantages of MIS may outweigh the complications by a significant margin. However, for surgeons the difficulties encountered in properly maneuvering instruments in a constrained and sensitive workspace such as the human body’s internal organs poses significant limitations [2]. A typical laparoscopic tool workspace is in the form of a cone (or multiple cones) having the vertex at the entry point, i.e. the incision (Fig. 1). The entry point, provided by the trocar, serves as a fulcrum for maneuvering rigid instruments. The surgeon can maneuver a standard rigid laparoscopic instrument with 4 degrees of freedom (DOFs) by longitudinally sliding the rigid tool into the trocar and pivoting around the fulcrum [3]. This level of maneuverability limits the access to all areas of the surgical site. This is especially true in the case when multiple organs are present between the entry point and the target site. Hence the actual workspace of a rigid instrument is greatly reduced. In the presence of obstacles, the pivoting of the shaft at the fulcrum may be impeded such that even if the target is reached, no further maneuvers are possible. This dependence on the position and orientation of the instrument at the insertion point clearly results in very poor manipulability.

Highly dexterous and flexible tools are therefore greatly welcomed by surgeons performing MIS procedures. In the case of an endoscope, high dexterity may translate into multiple points of view of the surgical site, thus providing the surgeon with more information about the target site. Examples of demanding procedures in terms of advanced instrument flexibility are the posterior and lateral total mesorectal excision (TME) operations. Clinicians performing TMEs have reported difficulties related to poor maneuverability of the current rigid instruments [4] [5]. Laparoscopic instruments with additional DOFs at their tip may be provided to overcome such limitation. Some examples of such enhanced laparoscopic instruments already exist. The robotically actuated Endowrist of the DaVinci System, which combines a special wrist at the tip of a shaft moved by the teleoperated robotic system [6], is one of them. Numerous other flexible MIS platforms,
though still at research level, have been developed such as the i-Snake [7] and [8]. The SurgiBot by Transenterix is another valid example of flexible instrumentation for MIS which is already available in the market. It uses a hybrid of manual user actuation along with robotic assistance [9] to perform its tasks. Surgical manipulators from hyper-elastic materials also exists as multi-backbone robots [10] and cannula robot [11], [12], [13].

Given the enhanced tip dexterity of these instruments, the requirement of safely navigating tools around organs to reach remote areas and maintaining residual maneuvering abilities to accomplish different tasks is still a challenge. Alongside the need for high dexterity, the surgical environment is particularly demanding in terms of safety with respect to contact with the surrounding tissues and organs. Hence, high dexterity and safe interaction with the encountered organs are both essential for an efficient MIS tool.

The combined effect of flexibility and safety is embodied by soft robotics. This branch of robotics uses flexible actuators constructed with soft and highly compliant materials to create intrinsically safe tools [14], [15], [16], [17] when used in traditional applications [18]. The so called flexible fluidic actuators (FFAs) using silicone based structures are soft robotic actuators which are especially suitable for medical purposes. A configuration with three pairs of inflatable chambers, radially arranged around a central axis, produces an elastomeric module capable of bending in every direction and also elongating longitudinally depending on the pressure in the chambers [19]. The chambers act as actuators that generate up to four motion primitives (MPs). The term MPs are used here instead of traditional DOF since it is difficult to define the degrees of freedom in soft robots, which theoretically have infinite DOF since it is composed of a continuum-like structure. Three MPs describe the pure bending motion in the three dimensional space of the actuator due to the inflation of one chamber at a time (Fig. 2-a). The fourth MP is the longitudinal translation of the actuator tip, representing elongation of the complete structure because of the simultaneous inflation of all chambers (Fig 2-b). If more modules are connected in series, a highly articulated structure is generated [20]. These soft actuators show great potential for surgical applications. They can employ inert fluids, potentially biocompatible materials and nonabrasive surfaces, which are ideal for use within the human body [21]. Additionally, due to their high compliance, they can produce large displacements with low actuation pressures. On the other hand, when deflated, they can easily be squeezed and made to pass through narrow cavities [22]. Because of these favorable characteristics, soft robots employing FFAs have already been applied to the medical field [14]. The STIFF-FLOP robot described in [23] is an example of pneumatic actuated manipulator which combines the flexibility of FFAs with means of controlling stiffness by an integrated granular jamming-based mechanism. However such a version of the STIFF-FLOP robot had a diameter of 35mm making it incompatible with traditional trocars, and did not have a free lumen.

This work is focused on developing a highly flexible soft robot, intended to serve as an access channel for the typical MIS instruments, and help approach remote or difficult-to-reach areas of the body during laparoscopic procedures. The robot allows safe navigation around organs and, thanks to an internal free lumen, it can be used to feed instruments such as surgical tools for endoscopes. It can also house endoscopic sensors, such as a camera which can be fixed on its tip, as in the case of this work.

The requirements for the development of the proposed system are detailed in Section II, while the system design is described in Section III. Section IV explains the manufacturing process of the modules composing the soft robot. Section V is dedicated to the modeling of the soft robot, in order to estimate its capabilities. Section VI is dedicated to test the performance and also sheds light on a surgical use case scenario, followed by the discussion.

II. REQUIREMENTS

In lieu of the above mentioned considerations, the soft robot has been designed with the objective of producing a highly flexible guide for surgical instruments/devices, which ensures safe interaction with organs during maneuvering. The design was carried out considering the following requirements:

R 1: The device has to be compatible with traditional trocars, thus a diameter smaller than 15 mm is required. This also means that the employed FFAs must not deform radially (e.g. avoid chamber lateral expansions, ballooning, etc.) during operation. This would reduce risk of tearing and also ensure efficient use of fluidic actuation.

R 2: The robot should be able to adjust the position and direction of the end-effector while keeping the shaft stationary; thus more than 4 MPs (3 for plane bending and 1 for elongation) are necessary to enable the required dexterity. This translates into more than one module, each integrating 4MPs.

R 3: The soft modules must be compliant in order to allow squeeze-ability of the deflated robot from tight spaces (especially in case of an emergency).

R 4: A free lumen of about 4-5 mm is required for feeding surgical tools (e.g. laparoscopic graspers, RF tools, etc.), or to house the wires of a laparoscopic camera which can be fixed at the tip.

III. SOFT ROBOT DESIGN

The illustration in Fig. 1 shows the design of the whole system, which is composed of two pneumatically actuated modules. The robot is attached to a rigid shaft, which is hollow and serves as a support during the MIS procedure. This rigid shaft also connects the flexible robot to a pressure control system. The shaft can be positioned and maneuvered at the insertion point by a medical personnel or by a robot.

The two modules are identical. Both are capable of omni-directional bending and elongation motion (R 2) in response to pressure applied to their inner chambers (Fig 2-a and b). The modules are connected to each other through thin 3D printed rigid connectors attached to the ends of the modules. The first module, called the base module, is also rigidly connected to the shaft. The shaft contains the six pneumatic pipes connecting...
There are a couple of chambers for each bending MP. The actuation has been optimized to provide only the required and the structure (as in earlier designs [26]). Therefore the internal expansions or through friction between the chambers [25]. In this way pressurization effects are not lost through with each other, resulting in maximizing chamber elongation design means that the incorporated thread turns are in contact to expand radially under pressure. The minimum helix pitch fundamental role. It determines the space left for the silicone wound (Fig. 2-c, inset). The helix pitch of the thread plays a suitable for MIS application by employing standard trocars (R 50 mm in length and 14.5 mm in external diameter, making it 3 mm in diameter. A cylindrical shape ensures efficient use of fluid pressure for producing the required elongation. These chambers are lined with a minimum pitch thin inextensible thread in a tight helical manner they do not occupy the inner lumen of the base module. In this manner do they not occupy the inner lumen of the base module.

Fig. 2-c shows a detailed view of a single module, which is 50 mm in length and 14.5 mm in external diameter, making it suitable for MIS application by employing standard trocars (R 1). The module contains three pairs of cylindrical elongating only chambers [24], each measuring 3 mm in diameter. A cylindrical shape ensures efficient use of fluid pressure for producing the required elongation. These chambers are lined with a minimum pitch thin inextensible thread in a tight helical wound (Fig. 2-c, inset). The helix pitch of the thread plays a fundamental role. It determines the space left for the silicone to expand radially under pressure. The minimum helix pitch design means that the incorporated thread turns are in contact with each other, resulting in maximizing chamber elongation [25]. In this way pressurization effects are not lost through internal expansions or through friction between the chambers and the structure (as in earlier designs [26]). Therefore the actuation has been optimized to provide only the required longitudinal elongation of the chambers.

As visible in Fig. 2, six chambers make up the module. There are a couple of chambers for each bending MP. The choice of using a double cylinder configuration (i.e. a pair of simultaneously activated chambers) has a twofold advantage. On one hand, it helps to meet the free central lumen requirement (R 4). The couple of cylinders have an equivalent effective area of a single, yet larger in diameter, cylinder. That would have taken up more space towards the central axis. Secondly, the double cylinder configuration provides a more stable bending motion of the entire module owing to a distributed effect of pressure on the entire module.

These design features (i.e. reducing radial expansion of the modules, use of a two-chamber expansion unit, and embedding all chambers in a single silicone body (R 3)) result in a smooth constant curvature bending of the module when pressurized (Fig 2-a). This feature has been observed experimentally and is used when modeling the kinematics, as discussed in the next section. An internal pipe connects the two chambers related to the same bending motion; making a pair of chambers essentially one chamber. Each pair is hence supplied by just one pipe from the central system pressure control. Two end caps, made of a stiffer silicone (depicted in blue in Fig. 2-c) are added to the top and bottom part of the module, hermetically sealing the chambers. The bottom of the module is designed to embed the three pipes for the pneumatic pressure supply, as described in the next section.

IV. SOFT ROBOT FABRICATION

The manufacturing of the module consists of several silicone molding steps. Firstly, the mold for the chambers is prepared by winding an inextensible polyester thread around a 3D printer cylinder. This cylinder is composed of three assembled parts, an inner core and two side parts (Fig. 3-a). Uncured silicone (EcoFlex 0050, Smooth On) is poured into the mold and left to cure at room temperature. After the silicone has been completely cured the chamber molds are removed, starting from the core and then sliding out the other two side parts, blue and green. This disassembly of the chamber molds allows the loosening of the chamber molds within the cured body, easing the removal and keeping the thread in place. At this point the thread is only partially embedded in the bulk of silicone body of the module, as shown in the picture of a cut module in Fig. 3-b. Another layer of silicone is added to the inner side of the chambers, completely integrating the thread within the body. To do so, thinner rods are inserted into the chambers and the partially complete body is placed in a new mold. A second curing step (Fig. 3-b, step II)) is therefore performed by pouring the same uncured silicone into the remaining free space between the partially complete module and the new mold. This step completes the body of the module.

The next phases (Fig. 3-b, step III and IV) deal with the sealing of the chambers and connecting the cylinders of the same chamber pair to one pressure input. For these two phases, a hard silicone (Smooth Sil 950, Smooth On) is used as end stubs. During step III, three actuation pipes, one for each couple of chamber, are fixed at the bottom of the module. They serve as the pressure interface to the external actuation
source. The internal pipes connecting the double chambers are added to the top of the module (Fig. 3-b, step IV) and sealed with the same hard silicone of step III. This manufacturing chain results in a complete module (Fig. 3-c).

V. CONFIGURATION/KINEMATIC MODEL

Definition of the kinematics allows a direct mapping between the actuator states, or the lengths of the actuators, and the coordinate space position of the end effector, removing the influences of the sensors themselves. It also enables simulating the capabilities of the robot and ultimately effectively controlling it, without the use of position sensors [27], [22] which may influence the soft robot performances [28], [29], [30]. Based on the design of the module and for the sake of simplification, the kinematics are based on the constant curvature (CC) assumption [31]. The kinematics mapping can be broken into two parts, one from the states of the robot (length of chambers in this case) to arc parameters and the other from the arc parameters to the position of the robot in the coordinate system. The mappings are defined for each module, and hence can be used for a multi-module robot. It is also assumed that the elongations of the chambers are proportional to the supplied pressure [19].

A. Kinematics

Under the CC assumption, the orientation of the robot can be defined by the use of three parameters \( \kappa \), \( \phi \) and \( L \) which represent curvature, out of plane motion of the robot and the length of the robot backbone respectively. \( \kappa \) is the inverse of the radius of curvature \( r \). These parameters are called as the configuration parameters (Fig. 4). Hence the end effector position with respect to the base of the robot can be represented by a transformation given as

\[
T = \begin{bmatrix} R & u \\ 0 & 1 \end{bmatrix}
\]  

where

\[
R = \begin{bmatrix} C^2\phi(C_{KS} - 1) + 1 & S\phi C_{KS} - 1 & C\phi S_{KS} \\ S\phi C_{KS} - 1 & C^2\phi(1 - C_{KS}) + C_{KS} & S\phi S_{KS} \\ C\phi S_{KS} & -S\phi S_{KS} & C_{KS} \end{bmatrix} \\
\]

\[
u = \begin{bmatrix} \frac{C\phi(1 - C_{KS})}{S\phi(1 - C_{KS})} \\ \frac{S\phi C_{KS}}{S_{KS}} \end{bmatrix}
\]

\( C \) and \( S \) represent \( \cos \) and \( \sin \) respectively. In order to obtain the shape of the complete backbone, the length \( L \) has been parameterized by a variable \( s = [0, L] \) in equation (1).

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However, equation (1) is not enough to complete the forward mapping. A relation between the configuration parameters and the actuator states also needs to be established for this purpose. As per [31], for a module with 3 actuators placed at 120\(^\circ\) to each other and a distance \( d \) from the central axis, the relation between the lengths of individual chambers \( (l_1, l_2, l_3) \) and the configuration parameters \( (\kappa, \phi, L) \) can be given by the equations (2),(3) and (4). These equations, along with equation (1), complete the forward kinematics model.

\[
L = \frac{l_1 + l_2 + l_3}{3} 
\]

\[
\phi = \tan^{-1} \left( \frac{\sqrt{3}(l_2 + l_3 - 2l_1)}{3(l_2 - l_3)} \right) 
\]

\[
\kappa = \frac{2\sqrt{l_1^2 + l_2^2 + l_3^2 - l_1l_2 - l_1l_3 - l_2l_3}}{d(l_1 + l_2 + l_3)} 
\]

B. Inverse Kinematics

The inverse kinematics is based on the analytical calculation of the configuration parameters \( \kappa, \phi \) and \( L \) from the end effector position in the coordinate plane. The calculation of lengths from the configuration parameters then completes the inverse mapping. This second step is relatively straightforward. If the plane of bending is known, the lengths of the individual...
chambers can be directly found because they form parts of a concentric circle about the center of curvature. However, identifying the configuration parameters is challenging, since there may be many configurations ending at the same point. Nevertheless, this issue can also be resolved by defining the plane of bending first. As a single module can produce only planar bending, once the plane of bending is defined, there is only a single curvature and length that will define the end point. This approach is similar to the one used in [32]. For multiple modules, the planes of each module is identified by using the tip position with respect to the respective base position.

The plane of bending is identified by the angle \( \phi \). This angle can be found by using the projection of the end effector position on the X-Y plane (Fig. 4). Hence it can be expressed as equation (5)

\[
\phi = \tan^{-1} \left( \frac{y}{x} \right) \tag{5}
\]

Consequently, considering Fig. 4 \( \phi \) can be expressed as

\[
\cos \phi = \frac{OX}{OA} = \frac{x}{\sqrt{x^2 + y^2}} \tag{6}
\]

The next step is the identification of the curvature and the length of the manipulator. From Equation 1, the expression of tip coordinate positions are known in the form of \( u \). Replacing the value of \( OX \) as value of \( x \) and rearranging we obtain

\[
\sqrt{x^2 + y^2} = \frac{1 - \cos \kappa s}{\kappa} \tag{7}
\]

Add the expression of \( z \) (recall from \( u \) in equation 1) to the above and rearrange to obtain the expression for \( \kappa \) as

\[
\kappa = \frac{2\sqrt{x^2 + y^2}}{x^2 + y^2 + z^2} \tag{7}
\]

The length can be found by using the angle subtended by the arc \( \theta \). Recall that, for the CC assumption, \( l = r \cdot \theta \). If \( B \) is the center of curvature, from Fig. 4 the angle \( \theta \) can be expressed as

\[
\cos(\pi - \theta) = \frac{BA}{BC} = \frac{\sqrt{x^2 + y^2} - r}{r} \tag{9}
\]

It must be noted that in case the \( z \) is negative, the value of \( \theta \) has to be deducted from \( 2\pi \). Rearranging and substituting \( r \) by \( \kappa \), the expression for \( \theta \) can be expressed as

\[
\theta = \cos^{-1} \left( 1 - \kappa \sqrt{x^2 + y^2} \right) \forall z > 0 \tag{8}
\]

\[
\theta = 2\pi - \cos^{-1} \left( 1 - \kappa \sqrt{x^2 + y^2} \right) \forall z \leq 0 \tag{9}
\]

Equations 5, 7 and 9 provide the configuration parameters from the coordinate axis positions. Once the configuration parameters are set, the lengths of each chamber can be found. As mentioned before, these chamber lengths will form concentric circles. Hence the lengths can be related to the length of the backbone \( l \) by the following equations:

\[
l_1 = l - \theta d \cos \phi_1 \tag{10}
\]

\[
l_2 = l - \theta d \cos \phi_2 \tag{11}
\]

\[
l_3 = l - \theta d \cos \phi_3 \tag{12}
\]

where \( \phi_1 = 90 - \phi \), \( \phi_2 = 210 - \phi \) and \( \phi_3 = 330 - \phi \). Thus, if the tip position is available for each module, the inverse kinematics can be established with respect to the lengths of the chambers. It is to be noted that the given model does not consider the effects of gravity. In reality the base module and the tip module will deform differently, since the base module carries the extra weight of the tip module.

**VI. Performance of the Robot**

The soft robot promises to provide high dexterity especially in constrained environments thanks to its design and kinematics. Fig. 5 gives an idea of the robot’s workspace. The base module (blue) is fixed in one orientation in the figure. The backbone is constructed using the constant curvature model described in Section 5. The tip module (red), starts from the end of the base module and can be bent in all directions based on the chamber activation. The figure shows just some possible module configurations. If we consider all pressure combinations, the end of the tip module will trace a dome-like shape. The modules can also elongate, so these domes...
present a thickness wherein it may be oriented with multiple redundancies. Hence, the robot can avoid obstacles and reach the same targets in multiple configurations.

Since the manipulator is based on soft materials, the repeatability of the modules’ deformation when subjected to the same input of pressure was studied. This repeatability was tested for one module at a time. Fig. 6-a shows a module while one of the three pair of chambers is inflated. In line with the assumption of the elongation being proportional to applied pressure, a constant curvature bending deformation is generated, as visible in the figure. Tests were conducted measuring the bending angle, i.e. the angle subtended by the tip of the module to a line passing from the original axis of the module (Fig 6-c and d). The maximum pressure applied to a pair of chambers was 1.5 bars. A ground truth measuring system (NDI Aurora [http://www.ndigital.com/medical/products/aurora/]), provided with sensing probes (Aurora Mini 6DOF Sensor 1.8 mm x 9 mm) was used to record the position of the module’s tip with respect to the base. The trials were conducted in two sets, activation of a single pair of chambers (Fig. 6-c) and two pairs (Fig. 6-d). A total of ten trials were conducted for each pair of chambers actuation set to assess the repeatability. As expected

<table>
<thead>
<tr>
<th>Repeatability Analysis and Model Comparison for Bending</th>
<th>Simulated bending $\theta_{\text{sim}}$ (Deg)</th>
<th>Mean bending $\theta_{\text{act}}$ (Deg)</th>
<th>Standard deviation (Deg)</th>
<th>Error (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Single Chamber Activation</td>
<td>148</td>
<td>154</td>
<td>0.25</td>
<td>3.8</td>
</tr>
<tr>
<td>Two Chamber Activation</td>
<td>167</td>
<td>171</td>
<td>0.34</td>
<td>2.3</td>
</tr>
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</table>
the bending angle $\theta$ is higher when two pair of chambers are activated. As can be evinced from Fig. 6-c and d, the modules show a high degree of repeatability as represented by standard deviation values in the range of 0.3. In order to test the validity of the kinematic model in describing the system, the bending angle of the tip was also calculated via the kinematic model, mentioned as $\theta_{\text{sim}}$.

The above discussed features, namely compliant nature for safe interaction and high dexterity can be put to practical use in the surgical endoscopic environment as an alternative to the rigid tools. As a case study, this paper reports the application of the robot as a camera module. The use of rigid tools limits the access of the camera to the line of insertion of the endoscope (Fig. 7). If the areas of interest are further away, as shown by a rod target, the rigid endoscope may not be able to reach them unless other entry points are created (Fig. 7-b and c). The soft robot can be moved with infinite possibilities in such a case. It may be able to ‘snake’ around obstacles to the site of interest (Fig. 7-d and e).

In order to test advantages offered by a soft robot in the actual surgical environment, the soft robot was tested by a team of surgeons in a human cadaver test. The procedure conducted was a total mesorectal excision (TME) in a cadaver model. Once inside the abdominal cavity, the soft robot was controlled by one surgeon using a joystick in a feed forward open loop manner.

Two monitors were used to follow the procedure: one was connected to the camera output of the soft robot (Misumi MD-T1003-65), while the other reported the view from a 30 degree optics from a standard laparoscope. This was used for documenting the motion of the soft robot (Fig. 8).

VII. DISCUSSION AND CONCLUSION

MIS environments pose some unique challenges in terms of instrument design. Traditional tools are rigid, and have limited DOFs, making navigation and manipulation very difficult. The proposed soft robot can be a great asset in overcoming these challenges. Design of the robot has been optimized to suit, and hence be compatible with, the standard surgical tools. Being completely soft it poses very little danger of causing contact trauma. In this sense, it may help relieve stress levels of both the patient, and the surgeon since the surgeon may not have to fear damage to the environment. Additionally, it provides omni-directional motion that is not possible through standard tools. Design optimization not only satisfies the surgical environment constraints, but also increases the robot’s effectiveness. A double cylinder chamber configuration provides a larger moment arm when activated due to the effective center of pressure of the cylinders being further away from the main axis in comparison to the use of one large cylinder, resulting in a stable bending motion. Fabrication of soft structures is often challenging since defects may result in actuators that are not repeatable. However, the resulting robot has shown to have good repeatability within a pressure working range of 0-1.5 bars.

A distributed effect of the pressure about the robot’s body results in a constant curvature motion, allowing the use of CC models for the kinematics. The CC approach provides a good estimate of the behavior of the robot, and could be used for formulating a controller. The influence of forces still need to be implemented in order to compensate for gravity and external interaction forces. However, the model is sufficient for the current level of control by the surgeon due to the visual feedback allowing steering via "open loop" position control.

The robot can navigate around organs to reach targets not directly in the line of sight of the trocar. In these regards, it can be a great tool for laparoscopic procedures. Current laparoscopic devices have actuation limited only to the end effectors. More than often, this actuation is also limited to one or two degrees of freedom. It is difficult to follow complex anatomical regions with such tools. The soft robot’s efficacy
was tested via a cadaver test where the robot was able to slide along anatomical features and provide a close up visualization of the surgical site at a very critical step of a TME procedure. It should be noted here that the strengths of the soft robot will differ, subject to the tool characteristics and the material in the lumen.

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CONFLICT OF INTEREST

The authors declare that there is no conflict of interest associated with this manuscript.

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